

# Statement of Intent

**Thank You for Supporting Foothills Academy Society through your Planned Gift**

## Bequests & Planned Giving

As an indication of support for Foothills Academy Society, I/we \_\_\_\_\_

(name/s) am/are pleased to report that I/we have made the following commitment to Foothills' future:

My/Our will contains a provision for Foothills Academy Society.

The value of the gift is \_\_\_\_\_ \$ of the residue of my estate or \$ \_\_\_\_\_.

I/We have assigned Foothills Academy Society as:

- owner and beneficiary of a life insurance policy
- beneficiary only of a life insurance policy
- beneficiary only of an  RRSP or  RRIF (*check one*)
- other \_\_\_\_\_

The value of this policy is \$ \_\_\_\_\_

## Gift Information

The gift is:  to be endowed  expendable

The use of this gift is **UNRESTRICTED** in support of the highest priority needs of the Society

The use of this gift is **RESTRICTED**, to be used for the following program \_\_\_\_\_.

## Recognition

I/We would like this gift to remain anonymous in perpetuity.

**OR**

To encourage others to support Foothills Academy Society, I/we accept the Society's invitation to be recognized in donor listings (*Please provide recognition name below*).

**OR**

I/We would like this gift to remain anonymous during my/our lifetime; however, when my/our gift is realized, I/we would like to be included in donor listings.

Please indicate below how your name(s) should appear for the purpose of recognition:

Name(s) \_\_\_\_\_

## Please Sign and Date

Signature \_\_\_\_\_ Signature \_\_\_\_\_

Date \_\_\_\_\_ Date \_\_\_\_\_

**Please note that this document is for information only and is not a legally binding commitment.**